HOW TO UPDATE YOUR HSA CONTRIBUTIONS



Health Savings Account (HSA) contributions can be changed at any time during the year – unlike most benefit elections that are locked in until the next open enrollment or unless you have a qualifying life event.

You can adjust your HSA contributions in one of two ways:

Option 1 - From your computer

- 1. Go to <u>UKG</u>: Benefits > Manage My Benefits > Update My Benefits
- 2. Select the qualifying life event 'HSA Change'
- 3. Follow the prompts
- 4. Review and submit your change

Option 2 - From your mobile phone

- 1. Visit: benefits.plansource.com
- 2. **Username**: First initial of your first name, first six characters of your last name, and last four of your Social Security number.
- 3. **Password**: First time log in, use your date of birth formatted as YYYYMMDD. If you've logged in before, use the password you created.
- Select the qualifying life event 'HSA Change'
- 5. Follow the prompts
- 6. Review and submit your change

If you need assistance navigating the portal or have any questions, please contact **HR Services** at hrs@arcwoodenviro.com or (317) 390-3148.